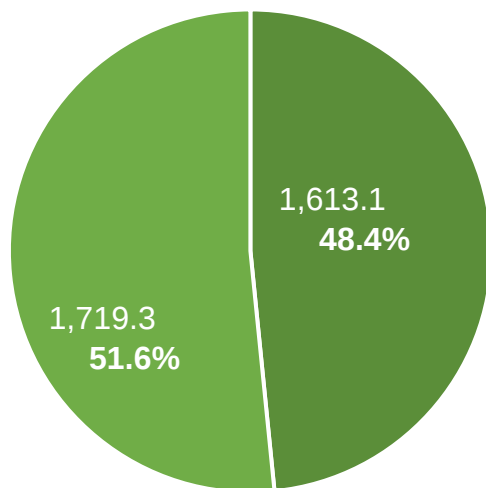


1

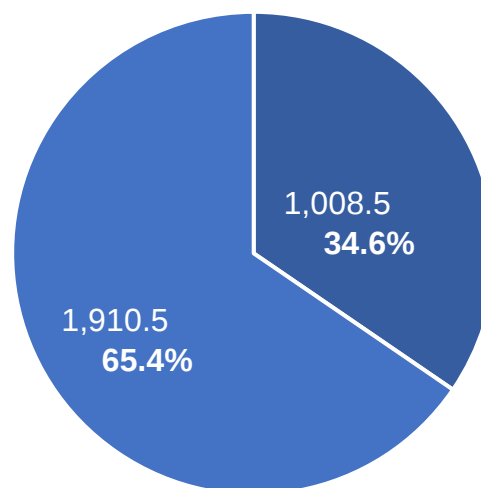


以运营为收入支柱

()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



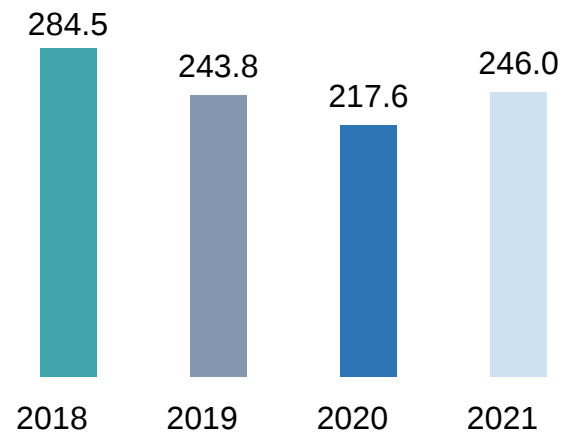
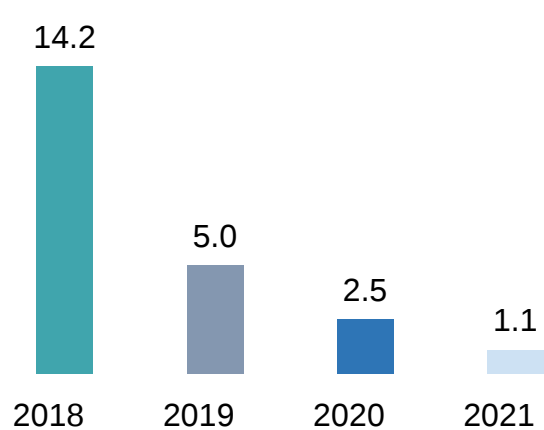
2020

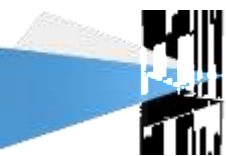


2021

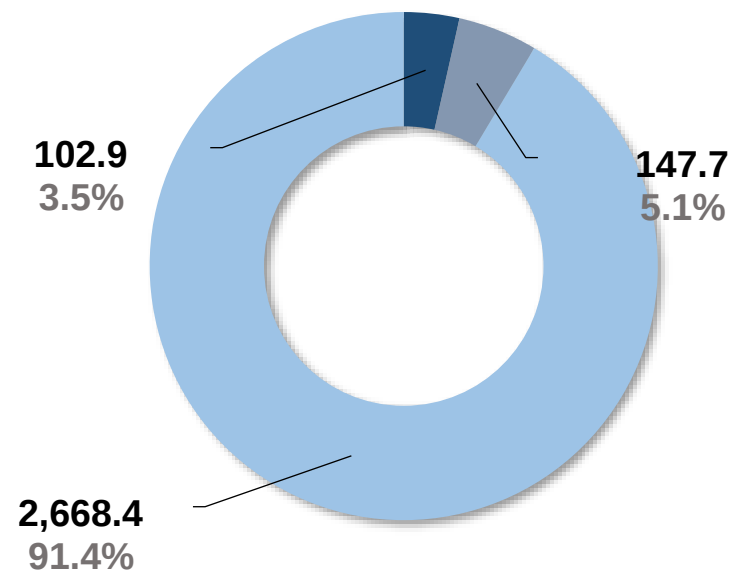


继续严控成本 净利润率稳步上升

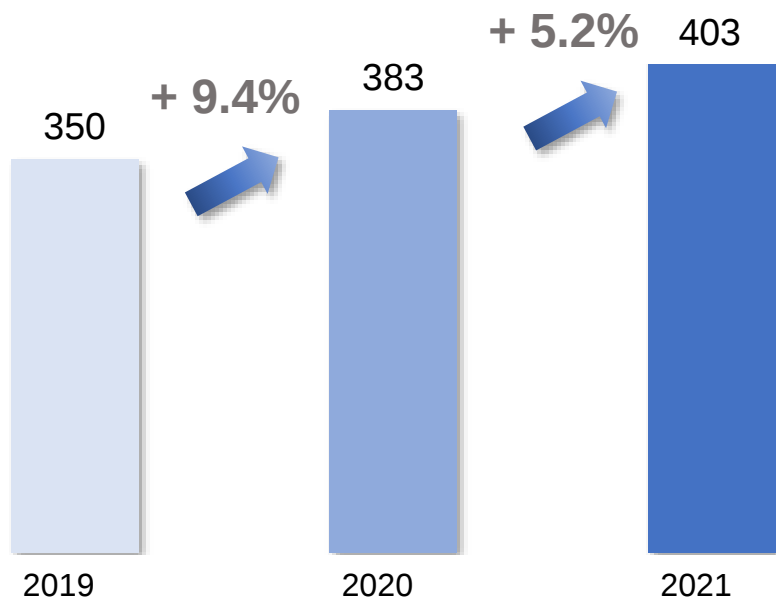




按业务划分之收入组成



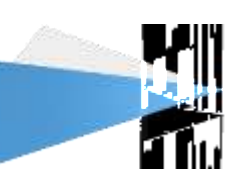
水处理能力年上升



4

20 /

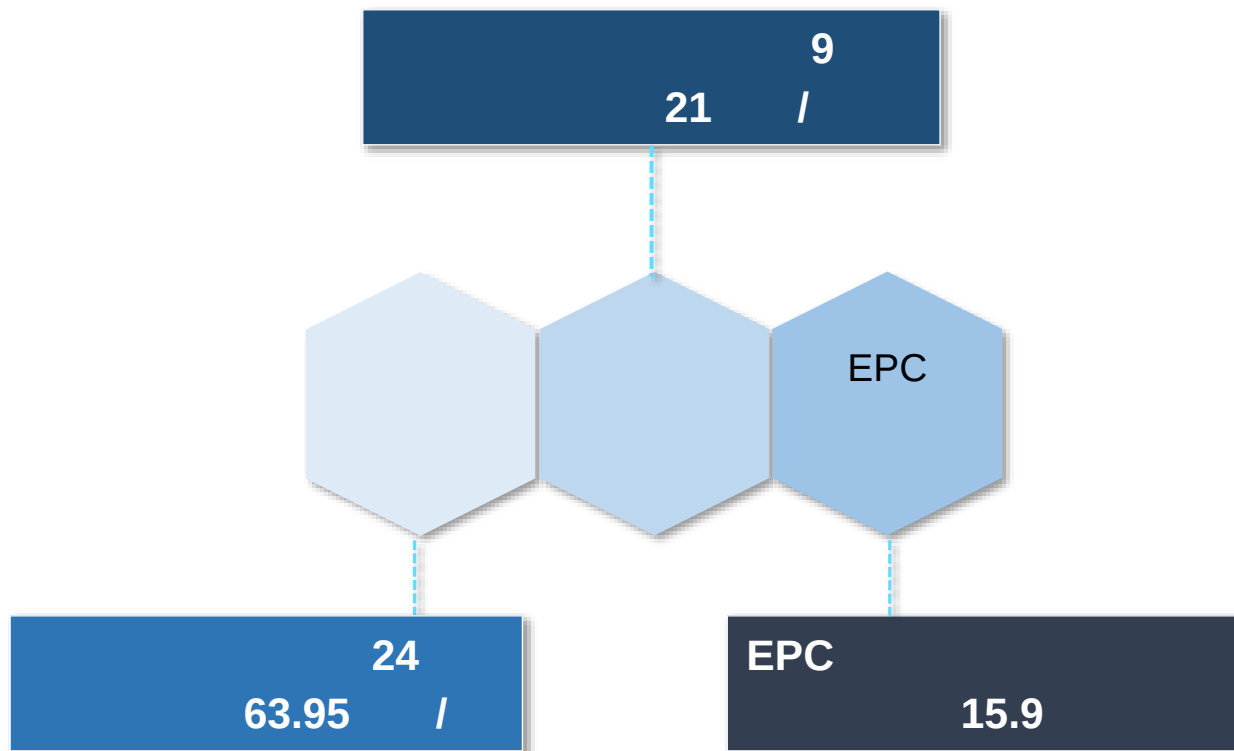


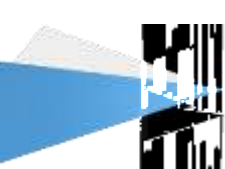


致力调整水价



建设投资有序 稳步提升产能





城镇水务项目数量



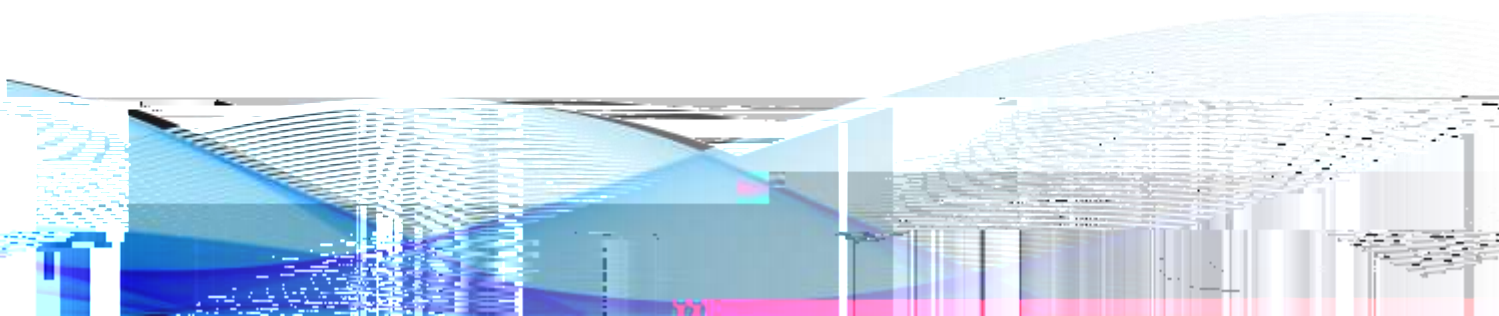
2021 12 31



96 - 2 3 101

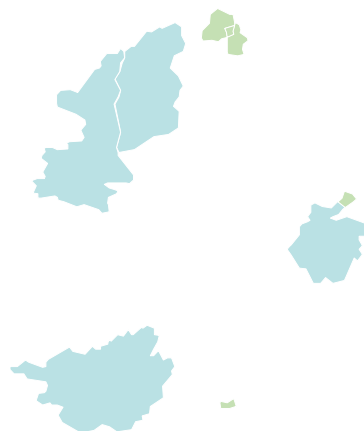
/ 11 1 - - 12

107 1 2 3 113





社会服务领域重大项目基金支持经 “两区”注册式市场主体经营现金流

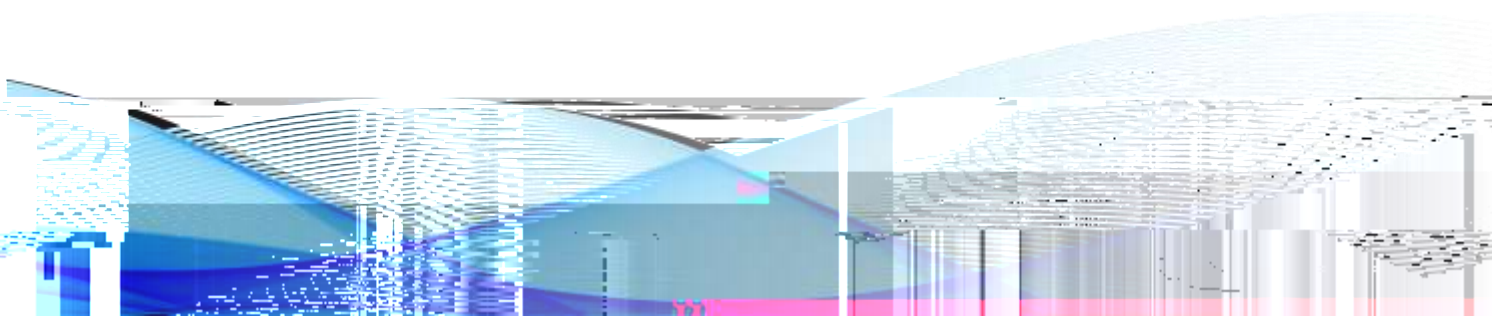




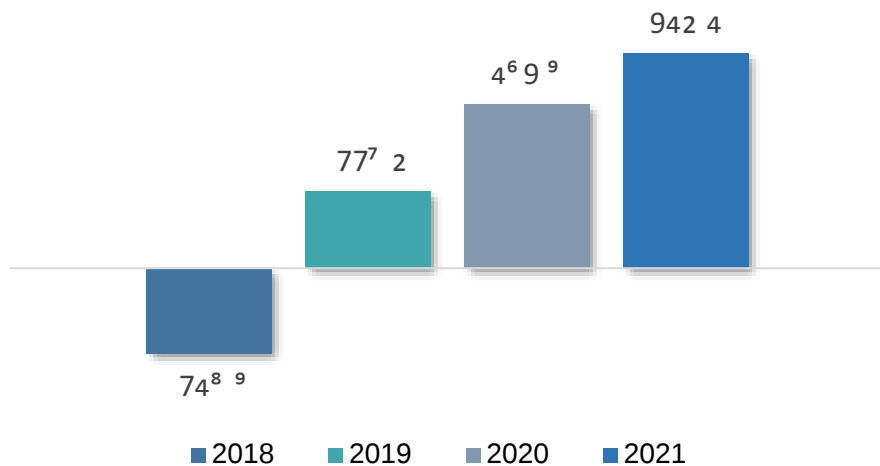
财务回顾 -

以运营为核心，提升利润率

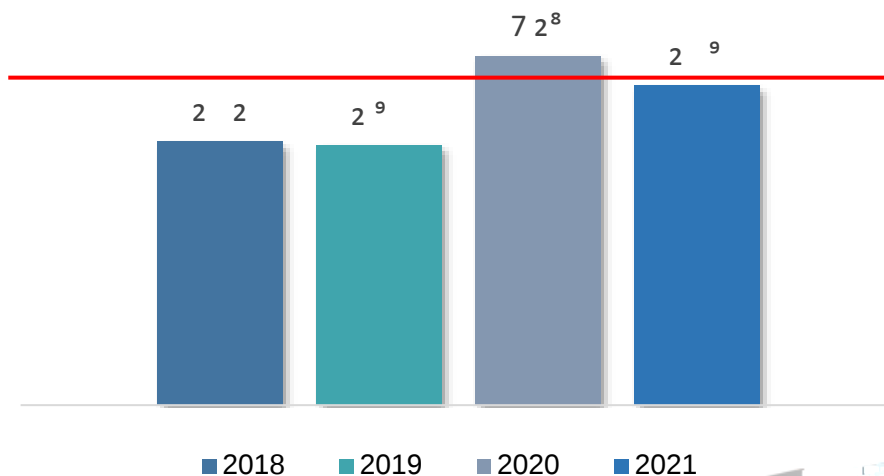
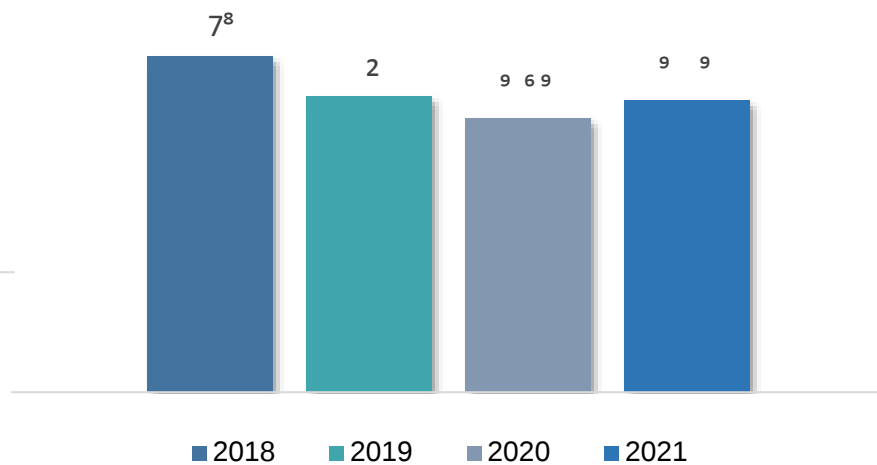
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

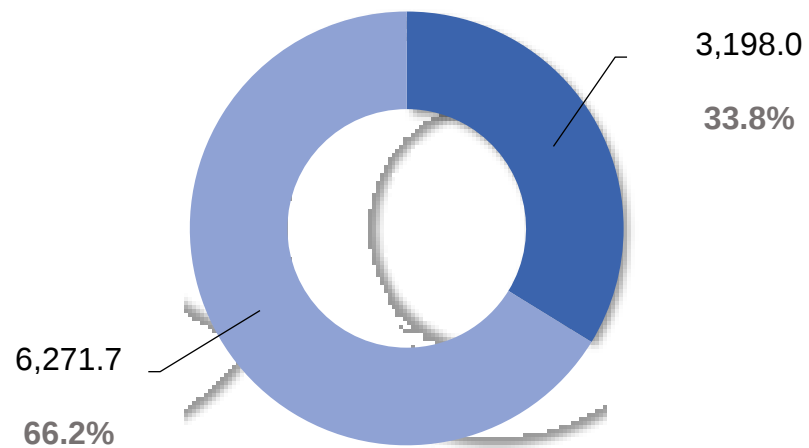
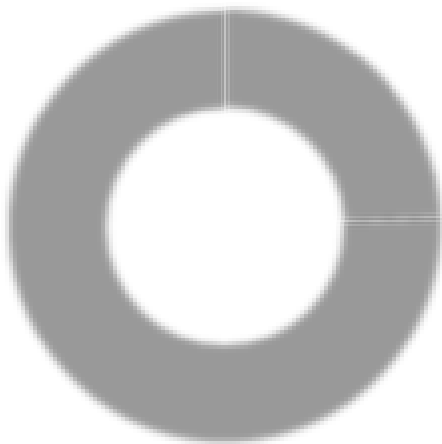


财务回顾



/ EBITDA





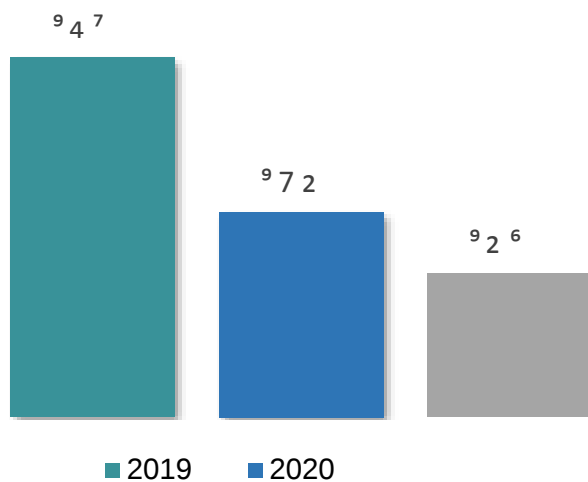
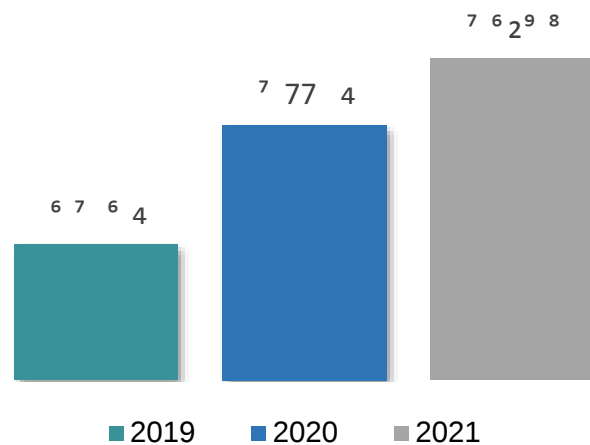
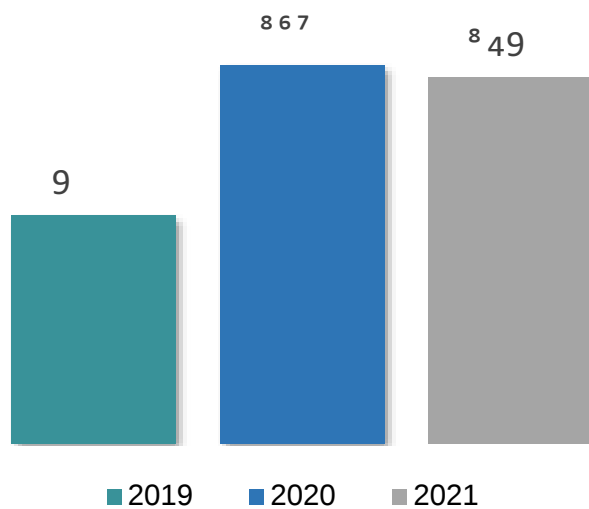
2021
: 9,469.7

2022

1,600



资产负债表优化



3



走出疫情，抓住机遇

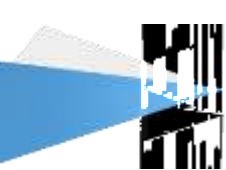


2022年宏观展望



4





发展策略

